**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL85, IBL86, IBL87 and IBL88”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from **20 May 2016.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL85

**Nominal Issued** R 323,000,000.00

**Issue Price** 100%

**Coupon** 8.85% (3 Month JIBAR as at 20 May 2016 of 7.300% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 May 2019

**Books Close** 11 May, 11 August, 11 November and 11 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November and 20 February

**Last Day to Register** By 17:00 on10 May, 10 August, 10 November and 10 February

**Issue Date** 20 May 2016

**Date Convention** Following

**Interest Commencement Date** 20 May 2016

**First Interest Payment Date** 20 August 2016

**ISIN No.** ZAG000136417

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL85%20Pricing%20Supplement%2020052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL85%20Pricing%20Supplement%2020052016.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL86

**Nominal Issued** R 108,000,000.00

**Issue Price** 100%

**Coupon** 9.15% (3 Month JIBAR as at 20 May 2016 of 7.300% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 May 2021

**Books Close** 11 May, 11 August, 11 November and 11 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November and 20 February

**Last Day to Register** By 17:00 on10 May, 10 August, 10 November and 10 February

**Issue Date** 20 May 2016

**Date Convention** Following

**Interest Commencement Date** 20 May 2016

**First Interest Payment Date** 20 August 2016

**ISIN No.** ZAG000136508

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL86%20Pricing%20Supplement%2020052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL86%20Pricing%20Supplement%2020052016.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL87

**Nominal Issued** R 106,000,000.00

**Issue Price** 100%

**Coupon** 9.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 20 May 2019

**Books Close** 11 May and 11 November

**Interest Payment Date(s)** 20 May and 20 November

**Last Day to Register** By 17:00 on10 May and 10 November

**Issue Date** 20 May 2016

**Date Convention** Following

**Interest Commencement Date** 20 May 2016

**First Interest Payment Date** 20 November 2016

**ISIN No.** ZAG000136516

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL87%20Pricing%20Supplement%2020052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL87%20Pricing%20Supplement%2020052016.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL88

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 10.32%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 20 May 2021

**Books Close** 11 May and 11 November

**Interest Payment Date(s)** 20 May and 20 November

**Last Day to Register** By 17:00 on10 May and 10 November

**Issue Date** 20 May 2016

**Date Convention** Following

**Interest Commencement Date** 20 May 2016

**First Interest Payment Date** 20 November 2016

**ISIN No.** ZAG000136524

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL88%20Pricing%20Supplement%2020052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL88%20Pricing%20Supplement%2020052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000